

Index Performance				News				
Global Indices				Indian Equities:				
Dow 30	LTP	1D Chg.	1D % Chg.	Market may open higher				
S&P 500	27,024.80	237.44	0.89%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 34 points at the opening bell.				
FTSE 100	2,995.68	29.53	1.00%	*Overseas, Asian shares are trading higher as Britain and the EU made headway on a Brexit deal ahead of a leaders' summit.				
DAX	7,211.64	-1.81	-0.03%	*US stocks gained on Tuesday on strong US corporate results and a possible deal to avoid a disorderly British exit from the European Union.				
Nikkei 225	12,629.79	143.23	1.15%	Corporate News				
Nasdaq	2,545.00	338.00	1.52%	*Wipro Q2: Profit up 7% at Rs 2,552.7 crore against profit of Rs 2,387.6 crore, IT services rupee revenue up at Rs 14,656.1 crore against Rs 14,351.4 crore, QoQ				
Indian Indices				*Karnataka Bank Q2: Net profit up at Rs 151 crore against Rs 148.9 crore, NII up 6.6% at Rs 498.7 crore versus Rs 467.7 crore, YoY				
Nifty 50	LTP	1D Chg.	1D % Chg.	*MCX Q2: Consolidated net profit up 99.7% at Rs 71.75 crore against Rs 35.93 crore, revenue up 40.9% at Rs 100.2 crore versus Rs 71.1 crore, YoY				
BSE Sensex	38,506.09	291.62	0.76%	*ACC Q3: Profit up 44.7 percent at Rs 302.6 crore versus Rs 209.1 crore, revenue up 2.8 percent at Rs 3,528.3 crore against Rs 3,433.2 crore, YoY				
Nifty Bank	28,555.10	373.15	1.32%	*ONGC's arm ONGC Videsh makes two new discoveries in Colombia and Brazil				
Nifty Midcap 100	15,629.15	35.85	0.23%	NBCC received orders worth Rs 852.17 crore in September				
Nifty Smallcap 100	5,408.35	6.80	0.13%	*Mahindra Group chairman Anand Mahindra will step down from his executive role to become a non-executive chairman over the next two quarters, as the group prepares itself for succession across several companies.				
Forex Rates				Indian Economy				
USD/INR	LTP	1D Chg.	1D % Chg.	*India's trade deficit INTRD-ECI in September narrowed to \$10.86 billion from \$14.95 billion a year ago, the trade ministry said in a statement on Tuesday, helped by lower oil imports. Oil imports fell 18.33% to \$8.98 billion in September from \$10.99 billion in the year-ago period.				
EUR/INR	71.53	0.29	0.41%	Global Economy				
GBP/INR	78.76	0.23	0.29%	*The U.S.-China trade war will cut 2019 global growth to its slowest pace since the 2008-2009 financial crisis, the International Monetary Fund warned on Tuesday, adding that the outlook could darken considerably if trade tensions remain unresolved.				
JPY/INR	90.54	1.14	1.27%					
	0.66	0.00	0.52%					
Commodities				NSE Indices / Sectoral Performance				
Silver Dec-2019	LTP	1D Chg.	1D % Chg.					
Crude Oil WTI Oct-2019	45,280	-524	-1.14%					
Gold Nov-2019	3,815	1	0.03%					
Refined Gold Dec-2019	3,661	33	0.91%					
Natural Gas Oct-2019	38,045	-181	-0.47%					
Aluminium Oct-2019	168	5.2	3.19%					
	135	0.7	0.52%					
Fund Flows								
Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales					
FII	6,473.70	6,037.68	436.02					
DII	4,104.19	3,174.80	929.39					
F&O								
FII Index Fut	3,662.26	2,918.59	743.67					
FII Index Opt	185,849.08	185,712.05	137.03					
Market Turnover: NSE				NSE Movers and Shakers				
Cash(INR cr)	LTP	1D Chg.	1D % Chg.					
F&O (INR cr)	35,776.16	1,950.41	5.77%					
Total	930,743.21	77,847.45	9.13%					
	966,519.37	79,797.86	8.97%					
Market Volatility								
CBOE VIX	LTP	1D Chg.	1D % Chg.					
INDIA VIX	13.54	-1.03	-7.07%					
10 yrs Gsec Yield	16.85	-0.58	-3.33%					
US	LTP	1M Chg.	1D Chg.					
India	1.77%	-0.13	0.03					
	6.66%	0.03	-0.01					
Nifty Supports								
Nifty	S3	S2	S1					
Nifty Bank (NSEBANK)	11259	11329	11389					
	28248	28398	28498					
Nifty 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	384.55	388.40	392.30	396.15	400.05	403.90	407.80
INFRADEL	Bharti Infratel Limited	248.98	252.12	254.13	257.27	259.28	262.42	264.43
TCS	Tata Consultancy Services Limited	2,000.37	2,011.53	2,024.67	2,035.83	2,048.97	2,060.13	2,073.27
ASIANPAINT	Asian Paints Limited	1,762.73	1,779.37	1,791.73	1,808.37	1,820.73	1,837.37	1,849.73
INFY	Infosys Limited	753.07	759.03	764.02	769.98	774.97	780.93	785.92
TITAN	Titan Company Limited	1,236.13	1,244.57	1,258.28	1,266.72	1,280.43	1,288.87	1,302.58
UPL	UPL Limited	568.80	574.80	579.00	585.00	589.20	595.20	599.40
YESBANK	Yes Bank Limited	36.93	37.97	39.38	40.42	41.83	42.87	44.28
ICICIBANK	ICICI Bank Limited	421.20	424.70	428.45	431.95	435.70	439.20	442.95
DRREDDY	Dr. Reddy's Laboratories Limited	2,617.05	2,635.80	2,659.40	2,678.15	2,701.75	2,720.50	2,744.10
ULTRACEMCO	UltraTech Cement Limited	4,080.32	4,110.93	4,157.97	4,188.58	4,235.62	4,266.23	4,313.27
WIPRO	Wipro Limited	233.75	236.50	240.00	242.75	246.25	249.00	252.50
ITC	ITC Limited	241.35	243.20	245.50	247.35	249.65	251.50	253.80
IOC	Indian Oil Corporation Limited	141.67	143.33	145.02	146.68	148.37	150.03	151.72
KOTAKBANK	Kotak Mahindra Bank Limited	1,534.50	1,556.00	1,586.50	1,608.00	1,638.50	1,660.00	1,690.50
TECHM	Tech Mahindra Limited	706.93	712.97	716.93	722.97	726.93	732.97	736.93
HDFCBANK	HDFC Bank Limited	1,193.88	1,200.37	1,212.03	1,218.52	1,230.18	1,236.67	1,248.33
ONGC	Oil & Natural Gas Corporation Limited	132.65	134.00	136.45	137.80	140.25	141.60	144.05
HINDUNILVR	Hindustan Unilever Limited	1,979.97	2,002.88	2,031.47	2,054.38	2,082.97	2,105.88	2,134.47
LT	Larsen & Toubro Limited	1,397.65	1,409.15	1,421.80	1,433.30	1,445.95	1,457.45	1,470.10
AXISBANK	Axis Bank Limited	668.97	675.13	682.52	688.68	696.07	702.23	709.62
HDFC	Housing Development Finance Corporation Limited	1,983.47	1,996.33	2,004.67	2,017.53	2,025.87	2,038.73	2,047.07
NTPC	NTPC Limited	114.83	115.92	117.63	118.72	120.43	121.52	123.23
HCLTECH	HCL Technologies Limited	1,058.88	1,069.17	1,078.58	1,088.87	1,098.28	1,108.57	1,117.98
INDUSINDBK	IndusInd Bank Limited	1,204.30	1,220.15	1,245.85	1,261.70	1,287.40	1,303.25	1,328.95
RELIANCE	Reliance Industries Limited	1,339.93	1,347.12	1,355.63	1,362.82	1,371.33	1,378.52	1,387.03
BAJAJ-AUTO	Bajaj Auto Limited	2,889.62	2,921.53	2,966.07	2,997.98	3,042.52	3,074.43	3,118.97
BAIFINANCE	Bajaj Finance Limited	3,773.20	3,808.10	3,846.20	3,881.10	3,919.20	3,954.10	3,992.20
ZEEL	Zee Entertainment Enterprises Limited	219.72	227.13	238.87	246.28	258.02	265.43	277.17
CIPLA	Cipla Limited	425.12	430.23	438.27	443.38	451.42	456.53	464.57
BAJAJFINSV	Bajaj Finserv Limited	7,881.67	7,947.33	7,998.67	8,064.33	8,115.67	8,181.33	8,232.67
SBIN	State Bank of India	250.47	252.63	255.57	257.73	260.67	262.83	265.77
ADANI PORTS	ADANI PORTS	402.12	404.78	409.17	411.83	416.22	418.88	423.27
COALINDIA	Coal India Limited	183.98	186.02	188.63	190.67	193.28	195.32	197.93
GRASIM	Grasim Industries Limited	678.63	684.87	693.68	699.92	708.73	714.97	723.78
BHARTIARTL	Bharti Airtel Limited	368.25	374.90	378.65	385.30	389.05	395.70	399.45
POWERGRID	Power Grid Corporation of India Limited	195.07	196.68	198.77	200.38	202.47	204.08	206.17
MARUTI	Maruti Suzuki India Limited	6,653.00	6,731.00	6,863.00	6,941.00	7,073.00	7,151.00	7,283.00
TATAMOTORS	Tata Motors Limited	118.67	121.18	123.87	126.38	129.07	131.58	134.27
BPCL	Bharat Petroleum Corporation Limited	481.35	484.65	487.90	491.20	494.45	497.75	501.00
GAIL	GAIL (India) Limited	122.22	123.88	125.82	127.48	129.42	131.08	133.02
HEROMOTOCO	Hero MotoCorp Limited	2,535.40	2,572.70	2,625.35	2,662.65	2,715.30	2,752.60	2,805.25
HINDALCO	Hindalco Industries Limited	177.23	181.57	186.88	191.22	196.53	200.87	206.18
M&M	Mahindra & Mahindra Limited	548.27	556.73	569.62	578.08	590.97	599.43	612.32
VEDL	Vedanta Limited	135.47	139.98	146.87	151.38	158.27	162.78	169.67
TATASTEEL	Tata Steel Limited	319.50	329.10	339.15	348.75	358.80	368.40	378.45
JSWSTEEL	JSW Steel Limited	200.88	207.57	213.53	220.22	226.18	232.87	238.83
EICHERMOT	Eicher Motors Limited	17,533.60	17,909.30	18,548.60	18,924.30	19,563.60	19,939.30	20,578.60

Disclaimer:

.....End of the Report.....

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer by or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and goals of specific recipient. This report is taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions – including those involving futures, options, another derivative products as well as non-investment grade securities involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or